



2021-22 Verification – 2019 IRA/Pension Rollover
Dependent/Independent Student

Office of Student Financial Assistance - One University Ave - Bourbonnais, IL 60914
Phone: (815) 939-5245 Fax: (815) 939-5074 Email: studentfinance@olivet.edu

Your Free Application for Federal Student Aid (FAFSA) was selected for review in a process called "Verification." Complete this verification form and submit it to the Office of Student Financial Assistance as soon as possible so that your financial aid is not delayed.

ONU ID # or SSN Date of Birth Phone

Student Name Last First M.I.

Student Address Street (include apartment #) City State ZIP Code

You or another family member listed on your 2021-22 FAFSA had Untaxed IRA/Pension amount(s) reported from the IRS during 2019. Please enter the amount of the Untaxed IRA/Pension that was a rollover in the box(es) below and provide the required signature(s).

Do NOT leave any box blank. Enter '0' in any box that does not apply.

Table with 3 columns: 2019 Untaxed IRA/Pension, Student & Spouse, Parent(s). Rows include untaxed portions of IRA distributions and Pension/Annuity distributions from 2019 IRS form 1040 that were rollovers.

Please submit a copy of all 2019 1099-R Forms with this verification form.

Check here if the 2019 Untaxed IRA/Pension amount listed on the 2021-22 FAFSA was a normal distribution (such as a recurring distribution from a Roth IRA) and not a rollover.

Enter the amount of your IRA/Pension rollover as reported on your 2019 federal tax return in the appropriate box(es) above. If you are unsure of the amount of the rollover portion, you may have received a 1099-R form or other tax-related document(s) from the account administrator that would include this information.

I certify that ALL of the information on this form is complete and correct:

Student Signature (Required) Date

Parent Signature (Required for dependent students) Date

(Computer-generated/typed signatures will NOT be accepted.)

WARNING: If you purposely give false or misleading information on this form, you may be fined, sentenced to jail, or both. If we have reason to believe that the information on this form is not accurate, we may require additional documentation.